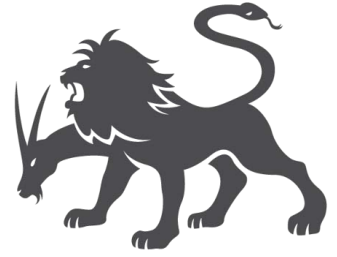


PROJECT FUNDING APPLICATION



PROJECT AND OWNER INFORMATION

Project Name	Capital Invested to Date	
Project Physical Address	Broker	Project Started <input type="checkbox"/> Yes <input type="checkbox"/> No
Reason Needing Funding	Project Type (Energy, Real Estate, etc.)	
Total Project Assets (Today & Future)	Owner's Email Address	
Owner's Name	Owner's Phone Number	
General Contractor (GC) Name	Total Contracting Amount	
General Contractor Insurance & Coverage	General Contractor Gross Revenue	

FINANCIAL INFORMATION

Liquid Capital Available Today	Funding Needed for Project
Current Loans / Investments for Project	Type of Investment
Total Time to Complete Project	Launch Date

CONTINUE TO NEXT PAGE

PROJECT INFORMATION

1. Project Overview

Scope of Project:

Website / Project Website:

When Was the Project Started? Give a Brief History of the Project.

Location(s):

What is the Current Status of the Project?

What is the Estimated Time to Complete the Project?

2. Owner Compatibility

List of Project Owners with Percentages:

Is the Project Willing to Relinquish Equity?

How Much Equity is the Project Willing to Relinquish?

Do the Project Owners Acknowledge and Understand the Chimera Capital Funding Model?

3. Financial Summary

Financing Amount Total: _____

Hard Costs: _____ Soft Costs: _____

Tranche Schedule (Monthly or Quarterly)

Requested Terms

Summary of Money Invested and Current Debts:

Current Cash Flow or Cash on Hand

The Project is Engaged or in Contract with Other Finance Companies:	Yes	No
---------------------------------------------------------------------	-----	----

4. Collateral Details

Would the Project Need Collateral Assistance?

What Form of Collateral or Assets Does the Project Currently Have?

5. Management Team

Provide a Brief Overview of the Management Team Including Titles and Positions:

Provide a Brief Overview of the Management Team's Experience:

Provide a Brief Summary of Past Project(s) the Management Team Has Been Apart of:

6. Business Model

What Industry Does This Project Fall Under?

What is the Competitive Advantage of the Project?

Provide a Short Summary of Proof of Concept (POC):

Do the Project Owners Have Existing Business(es)?

Operating Income Details:

Offtake: _____

Leases: _____

Sales Contracts: _____

NOI: _____

Other: _____

Financing Considerations:

Cap Rate: _____

Debt Service Coverage Ratio: _____

Loan to Value: _____

Loan to Cost: _____

7. Contractor Information

Contractor Company Name: _____

Parent, Partner, or Subsidiary Companies: _____

Credit Rating (Moody's, Fitch, S&P): _____

Publicly or Privately Owned: _____

What Work is Typically Performed by the Contractor? _____

Bonding Capacity? _____

Has the Contractor Provided an SBLC Previously or Can They Provide One? _____

Gross Revenue Prior Year: _____

OFFTAKE PROJECTS

(IF APPLICABLE)

1. Operations

Who Will Be the Operators of the Project?

Is There History of Doing This Exact Type of Project?

2. Concept

Is the Concept New and/or Is There a Design Build Requirement?

How Many Locations Will There Be?

How Long Will It Take to Construct the Project?

Has a Feasibility Study Been Completed? If Not, When Will One Be Completed?

3. EPC Contractor

Does the Project Have an EPC Contract or a Proposal?

What is the EPC Contractor's Experience With the Type of Product?

How Much History Does the Contrator Have with the Same Product?

How Many Projects Does the EPC Contractor Take on Per Year?

How Many Projects Similar to This Project Does EPC Work on Per Year?

What is the EPC's Volume (Dollar Amount) Per Year?

4. EPC Bonding

Name of Insurance Company:

Type of Insurances Approved:

Bonding Amount:

History or Can be Provided:

5. Feedstock Contract

Seller Rating:

Term:

Volume:

Price:

6. Offtake Contract

Buyer Rating:

Term:

Volume:

Price:

7. Provide a Detailed Breakdown of the Insurances the Project Currently Has:

Insurance Name(s) and Type(s):

8. Permitting

Restrictions:

Local:

State:

Federal:

Timing:

EPA Approved:

Applicant authorizes Chimera Capital (CHIMERA) to obtain an investigative report from third parties or credit agencies, and also to investigate the information provided with this application or any other documents submitted by applicant or owner for the purposes of obtaining funding.

X

Signature

X

Date

PROJECT FUNDING CHECKLIST

NEEDED INFORMATION

Please check the items below indicating the information that is being submitted

- ☐ Project Overview or Summary
- ☐ Complete Budget or Draw Schedule of the Needed Funding
- ☐ Project Business Plan / IRR
- ☐ Appraisals / Feasibility Studies / Engineer Reports / Permits
- ☐ Audit Reports / Third Party Verification of Costs and Return
- ☐ Verification of Liquid Capital / Proof of Funds / LOI from other Lenders
- ☐ Developer / Owner Assets & Net Worth
- ☐ Management Bios / Experience
- ☐ Current Loan Contracts / Payoff Letters / Debt Schedule
- ☐ Legal Information (Articles of Incorporation / Government Approvals)
- ☐ Other Information on the Project